



NextGen® Patient Portal Patient User Guide

Patient Portal Features

The patient portal is a safe and secure environment that is easy to use. The portal will allow patients to view their health information at their convenience and communicate with their care team.

Patient Portal enables patients to:

- send and receive messages to and from their health care team
- ask a question about their care
- request an appointment
- view their visit summaries, lab results and prescription medications
- complete forms and other paperwork

Web browser requirements

The patient portal works best with the following browsers:

- Google Chrome
- Mobile Google Chrome (Android)
- Microsoft Edge
- Apple Safari
- Mobile Apple Safari (ios)
- Mozilla Firefox

Patient Portal Enrollment

An enrollment invitation will be sent the email address that was provided by the patient during the registration process at RSBCIHI. The patient will need to activate their Patient Portal account to access their health records and communicate with their care team through the portal.

Activate Patient Portal Account

The patient can activate their portal account by clicking the Sign Up! button in their enrollment invitation email sent by RSBCIHI. The patient can also copy and paste the URL into their web browser to access the patient portal activation page.



Hi Patient,

Riverside San Bernardino County Indian Health, Inc. has made it easier for you to communicate with us online. Our password-protected website offers convenient features that can save you time. Creating an account is fast and easy!

Sign Up!

Once you've signed up for an account, you'll have 24/7 access to our convenient online services.

Having trouble? Copy and paste this url into your web browser:

 $\frac{https://pxpportal.nextgen.com/riversidesanbernardinocountyindianhealth-}{26787/portal/\#/user/activate?lang=EN\&uuid=dc587884-f47d-4dbe-b263-8f14084b2f2d\&activationCode=M2KQ2H34}$

Thank you,

Riverside San Bernardino County Indian Health, Inc.

Visit our website

Click Sign Up! button or copy the url and paste into browser

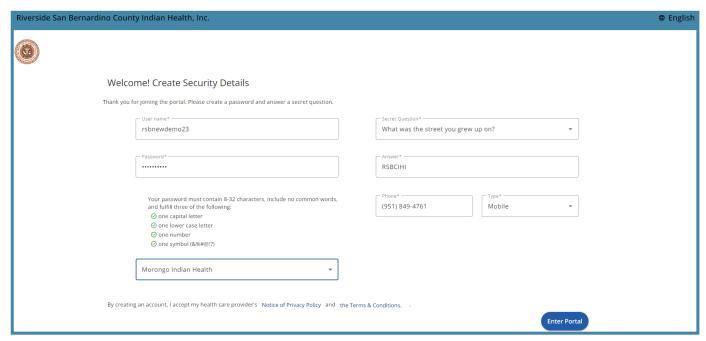


NextGen® Patient Portal

A verification page will open

- 1. Enter your zip code and date of birth
- 2. Click Continue to open the **Welcome! Create Security Details** page





Set up the account security details

- 1. Enter a unique username
 - contain at least 6 characters
 - combination of alpha numeric and special characters (no spaces)
 - not case sensitive
- Create a password
 - contain 8-32 characters
 - contain at least 3 of the following:
 - * One uppercase letter
 - * One lowercase letter
 - * One number
 - * One special character(!@#%?)

- 3. Select a security question and type in the answer for the question (need to reset password)
- 4. Enter the phone number and select phone type (home, mobile)
- 5. Select primary location
- 6. Click Enter Portal button

The portal is activated and the Home Page will open. You will also receive an confirmation email with your portal username and a link to the patient portal.



Hi Patient,

Thank you for creating an account with Riverside San Bernardino County Indian Health, Inc.. Our secure patient portal is a convenient way to manage your health information and provides you with 24/7 access to our services. It's easy to get started.

Visit our patient portal now

Sign in with your user name: rsbnewdemo23

Thank you,

Riverside San Bernardino County Indian Health, Inc.

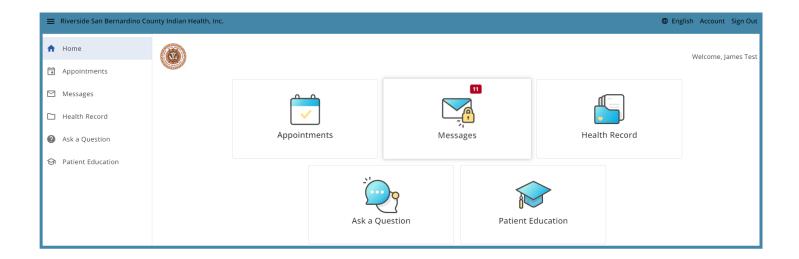
Visit our website

You will be prompted to agree to Notice of Privacy Practice and the Terms & Conditions at first log in



Patient Portal Home Page

The portal is activated and the Home Page will open



You can access the portal features using the icons on the homepage or the navigation bar.

1. Appointments

View upcoming and past appointments Submit an appointment request

2. Messages

Safely view and send health related messages to your care team

3. Health Record

View visit summaries, lab results, prescribed medications and more

4. Ask a Question

Send questions to clinical departments including, Medical, Dental, Eye Care, Patient Registration/Patient Services, Referral Management and Medical Records.

5. Patient Education

Search health education topics by condition or diagnosis

Patient Portal Home Page

The Welcome message will display at the bottom of the Home Page. You can view important information from Riverside-San Bernardino County Indian Health, Inc., including a link to our website and other resources.

Riverside San Bernardino County Indian Health, Inc.

Our Website
www.rsbcihi.org

Welcome to our Patient Portal!

Take advantage of the online services offered by our practice with the assurance that all of your information is encrypted and stored securely.

After you create your account, you will receive an e-mail from us that includes your user ID and a link back to our patient portal. You may log in at any time to begin using our services.

If you are experiencing a medical emergency, please dial 911 or your local emergency number for immediate assistance.

Important Links
RSBCIHI Resources

Release of Information
Patient Registration Update
Form

Patient Portal User Guide

Our Vision

We will share our values and traditions, strengthen the body, promote peace of mind, and empower dreams to all those who come through our doors. Together, we can build a healthier way of life for a better tomorrow.





Appointments

You can view upcoming, past and previous requests for appointments on the patient portal.

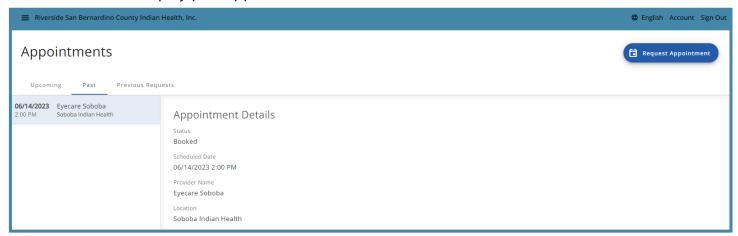
View Upcoming Appointments

- 1. Click Appointments on the Home Page or on the navigation bar
- 2. Click Upcoming to display scheduled upcoming appointments



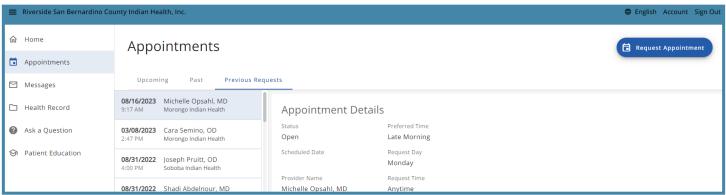
View Past Appointments

- 1. Click Appointments on the Home Page or on the navigation bar
- 2. Click Past to display past appointments



View Previous Requests

- 1. Click Appointments on the Home Page or on the navigation bar
- 2. Click on Previous Requests to display previous appointment requests





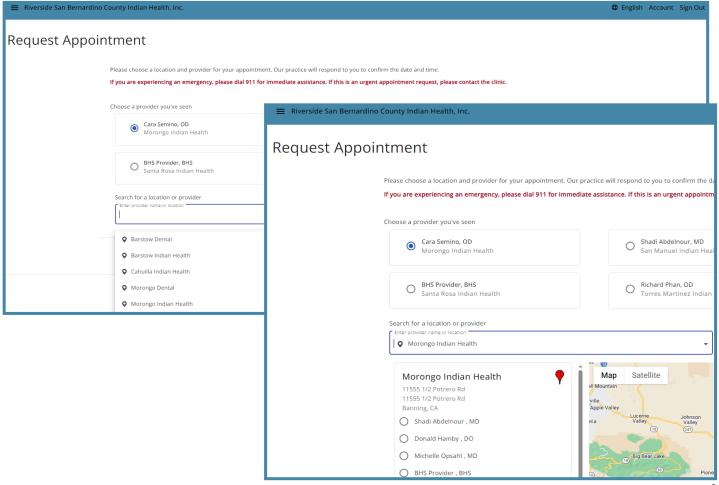
Request an Appointment

You can send an appointment request with your preferred provider, location and appointment time. The appointment will need to be confirmed by the clinic before it is scheduled. (Submitting a request does not mean an appointment has been scheduled).



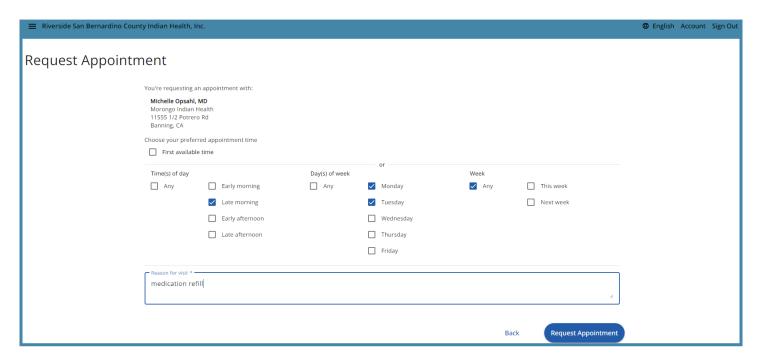
Submit Appointment Request

- 1. Click Appointments on the Home Page or on the navigation bar
- 2. Click Request an Appointment button
- 3. Select a location or provider from the list
- 4. Select a location or provider from the list (whichever you didn't choose in step 3)
- 5. Click Continue

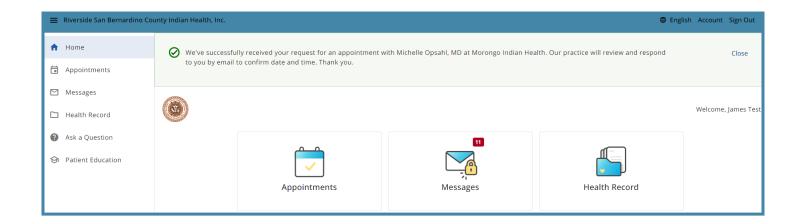


Request an Appointment

- 6. Select the preferred appointment time
 - First available time: Selects the first available appointment date/time for the provider or
 - choose your preferred time(s) of day, day(s) of week and preferred week (this week or next)
- 7. Type in the reason for visit
- 8. Click Request appointment

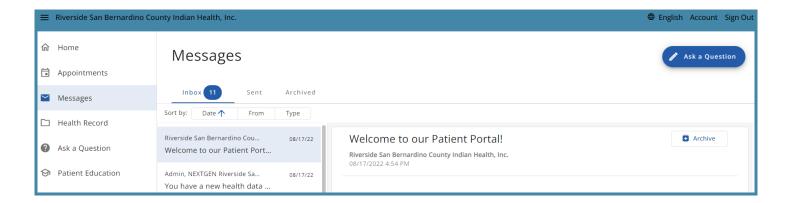


Once you click the Request appointment button, you will be directed back to the Home page and a banner message will display confirming that your appointment request has been sent.

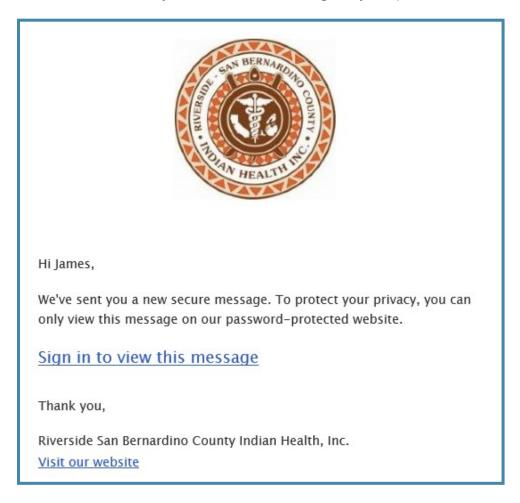


Messages

You can view and send messages directly through the patient portal.



You will receive an email when you have a new message in your portal Inbox.







Messages

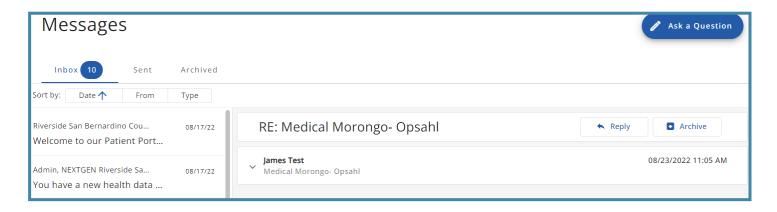
Inbox

View messages sent by your health care team. You can sort incoming messages by the following:

- Date messages will display by date, either newest to oldest or oldest to newest
- From messages will be grouped together by sender
- Type messages will be grouped together by message subject

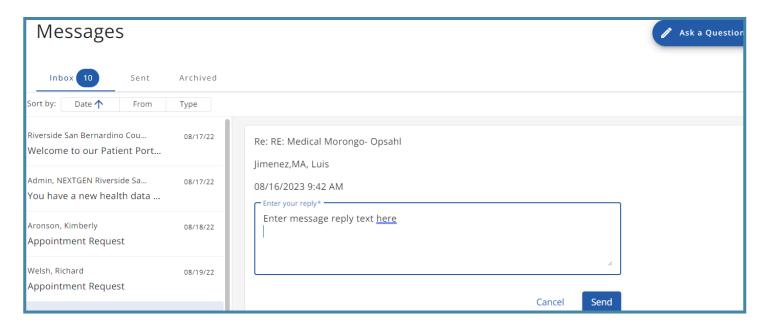
View Message

- 1. Click Messages on the Home Page or on the navigation bar
- 2. Click a message to view the message details on the right side



Reply to Message (if message allows)

- 1. Click Messages on the Home Page or on the navigation bar
- 2. Click a message to view the message details on the right side
- 3. Click Reply to open the Reply to Message page
- 4. Enter your reply and click Send.







Messages

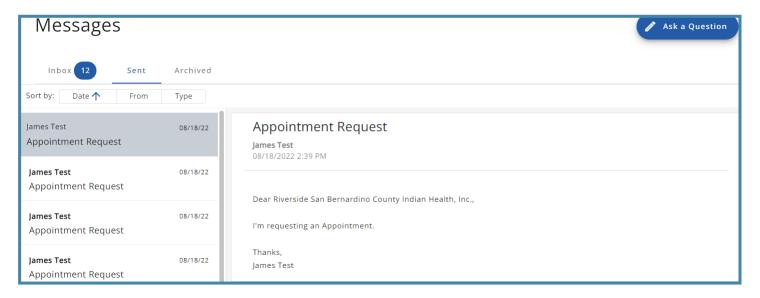
Sent

View messages that you have sent through the portal. You can sort sent messages by the following:

- Date messages will display by date, either newest to oldest or oldest to newest
- From messages will be grouped together by sender
- Type messages will be grouped together by message subject

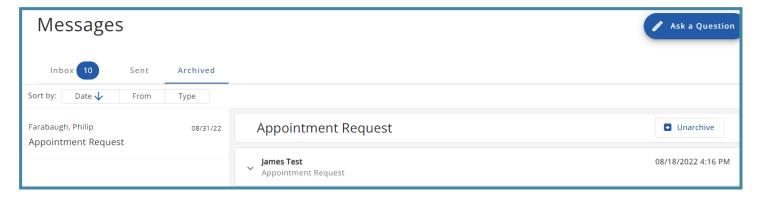
View Sent Messages

- 1. Click Messages on the Home Page or on the navigation bar
- 2. Click on the Sent tab



Archived

You can view messages that you have archived by clicking the Archived tab. You are also able to unarchive a message and move it back to the Inbox on this tab.

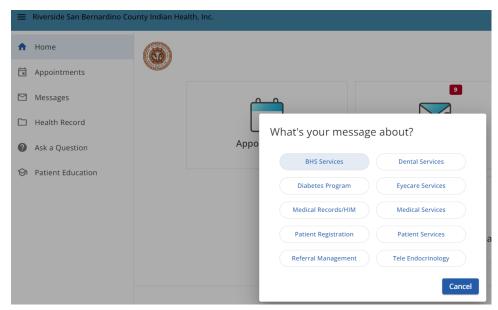


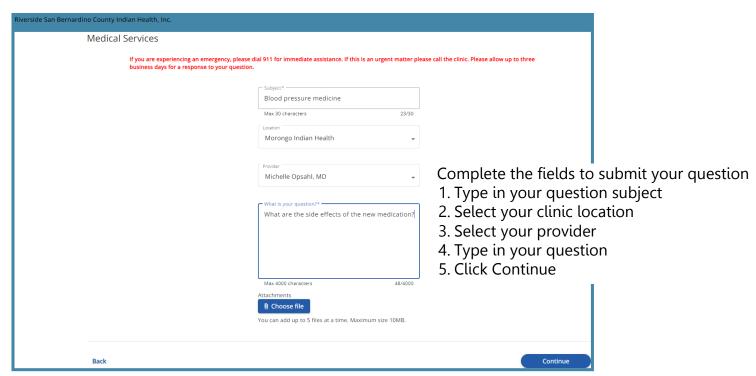
Ask A Question

You can send questions to your health care team through the patient portal. The Ask a Question button is accessible on the Home page, Messages page, and the navigation bar. The questions are separated by categories which determines the department that will receive the message.

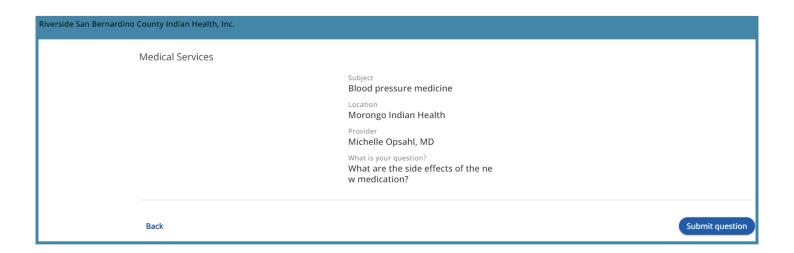
Ask a Question

- 1. Click Ask a Question on the Home page, Messages page, or the navigation bar. The What's your message about? window will open.
- 2. Select a category or department to which you are sending the question

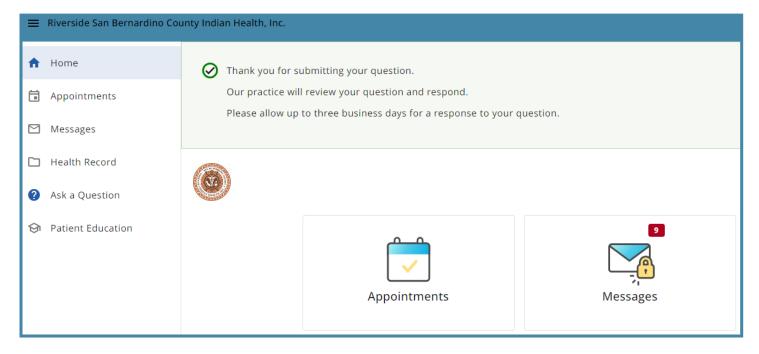




A new window will open with your question details to review. You have to option to click the Back button to edit your question or click Submit Question to send your question.



Once you click the Submit Question button, you will be directed back to the Home page and a banner message will display confirming that your question has been submitted.



You can view previously submitted questions in your sent messages





You can access and view your health record including summaries of clinical visits, medications, and health histories. You can access Health Record on the Home Page or navigation bar to open Clinical Summaries.



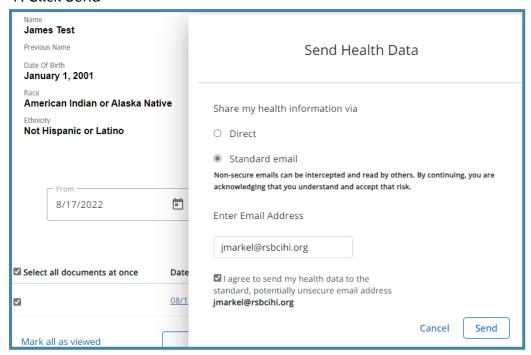
Share Health Record

- 1. Click Health Record on the Home Page or on the navigation bar
- 2. Scroll to the bottom of the window to access your clinical summaries
- 3. Select the check box next to the health record you want to share (to select all the health records, select the check box next to Date)
- 4. Click the Share Selected button



The Send Health Data window will open

- 5. Select one of the following:
 - Direct—this option is a secure messaging protocol that allows you to send your health information as an encrypted exchange
 - Standard email— this option has a non-secure email address and can be intercepted. To continue with this option, you must select the check box to acknowledge understanding and accept the risk.
- 6. Enter the email address that you want to send your health information
- 7. Click Send



Once you click the Send button, a banner message will display confirming that your health data has been sent successfully.

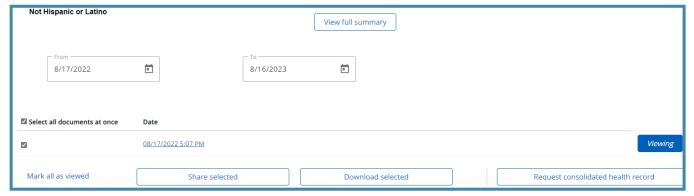






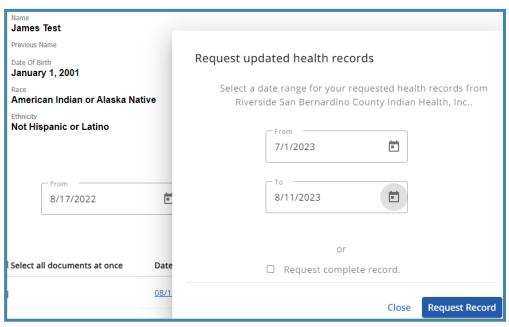
Download Health Record

- 1. Click Health Record on the Home Page or on the navigation bar
- 2. Scroll to the bottom of the window to access your clinical summaries
- 3. Select the check box next to the health record you want to download (to select all the health records, select the check box next to Date)
- 4. Click the Download Selected button a zipped folder will be downloaded. Unzip the folder to view your health record in a PDF format



Request Consolidated Health Record

- 1. Click Health Record on the Home Page or on the navigation bar
- 2. Scroll to the bottom of the window to access your clinical summaries
- 3. Click the Request Consolidated Health Record button. The Request Updated Health Records window will open
- 4. Enter a From and To date to request your health record for a specific time frame or select the Request Complete Record check box for all health record information.
- 5. Click Request Record



Request Consolidated Health Record

A confirmation window will open that your request has been received. Once processed, you will receive an email message that you have a new message in the portal.

Request updated health records



Request received

Your request for a custom health record from Riverside San Bernardino County Indian Health, Inc. is being processed. It may take a few minutes to fetch. We will send you a notification when its ready to view.

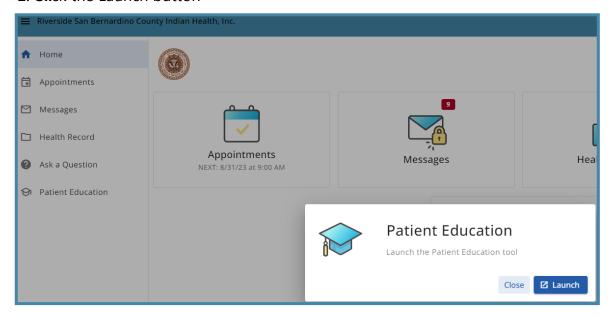
Close

Patient Education

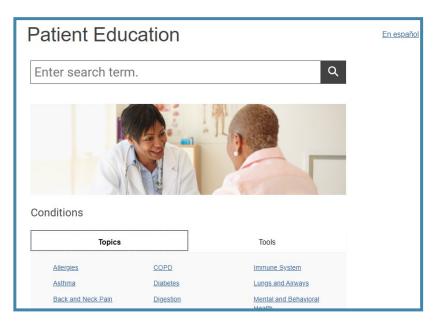
You can access health education through the patient portal and search conditions, terms or diagnosis.

Access Patient Education

- 1. Click Patient Education on the Home Page or on the navigation bar
- 2. Click the Launch button



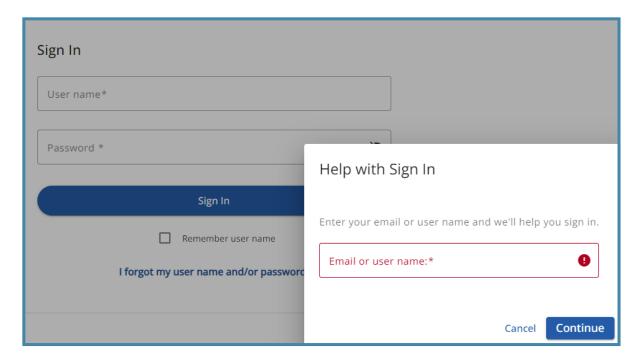
A new window will open and you can enter a search by term or select from the conditions/topics

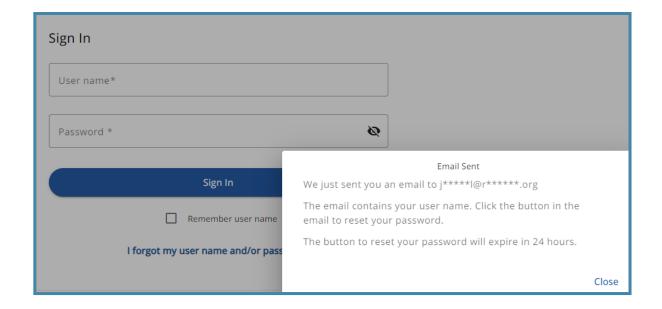


Retrieve Username or Reset Password

You can retrieve your username or reset your password through the portal

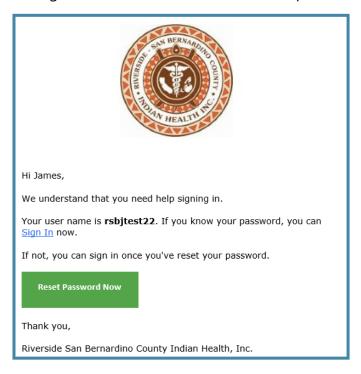
- 1. Click on the I forgot my user name and/or password link on the sign in page
- 2. Type in the email address or username and click Continue





Retrieve Username or Reset Password

You will receive an email with your user name and a button to reset your password if needed. Otherwise, click the Sign In link and enter username and password.



Reset Password

- 1. Click the Reset Password Now button
- 2. Type in the answer to the security question selected during account activation
- 3. Click Continue to Reset Password button
- 4. Type a new password and confirm
- 5. Click Save and Enter portal

